

<b>Code</b>	<b>AAA</b>
<b>Company name</b>	An Phat Plastic and Green Environment Joint Stock Company
<b>Date</b>	10/11/2018
<b>Subject</b>	BOD resolution on the private placement of warrant-linked bonds

**Content:**

The BOD of An Phat Plastic and Green Environment Joint Stock Company (code: AAA) reported the plan for the private placement of warrant-linked bonds as follows:

1. Approving the plan for the private placement of 400 warrant-linked bonds with total value of VND400,000,000,000 (based on par value of VND1,000,000,000/bond).
2. Information on warrants:
  - Company name: Warrant of An Phat Plastic and Green Environment Joint Stock Company
  - charter capital: VND1,711,999,760,000
3. Information on the issuance for the warrants linked-bonds:
  - a. Bond:
    - Issuer: An Phat Plastic and Green Environment Joint Stock Company
    - Bond type: non-convertible, unsecured and warrant-linked bonds
    - Issue form: private placement
    - Par value: VND1,000,000,000/bond
    - Expected issue volume: 400 bonds
    - Total value (based on par value): VND400,000,000,000
    - Issue price: as par value
    - Bond form: book entry, issuance of bond ownership certificate
    - Currency type and payment: VND
    - Term: 03 years from the issue date
    - Interest rate: 6.7%/year
    - Interest payment: once every six months from the issue date.
    - Issue time: expected in Q4.2018.
  - b. Warrant:
    - Warrant volume: 4,000 warrants linked bonds.

- Condition for warrant transfer: the bonds and warrants are separated from the issue date and they are freely transferable.
- Warrant transfer restriction: the warrants will not be restricted in 01 year from the finish date of the issue (except for transfer of donation or transfer among professional securities investors.)
- Number of shares purchased for every warrant: Investor who owns 01 warrant will be purchased 10,000 common shares of the issuer.
- Number of issue shares under the warrant: 40,000,000 shares, equivalent to 10,000 shares/warrant
- Type stock issuance under the warrant: common share, freely transferable and new issuance.
- Price purchase to execute the warrant: VND14,000/share.
- Time for warrant implementation:
  - + Phase 1: after 12 months from the issue date;
  - + Phase 2: after 18 months from the issue date;
  - + Phase 3: after 24 months from the issue date;
  - + Phase 4: after 30 months from the issue date.